

Form U-2

Form U-2 Uniform Consent to Service of Process

Know all men by these presents:

That the undersigned _____ (a corporation), (a partnership), a () organized under the laws of _____ or (an individual), [strike out inapplicable nomenclature] for purposes of complying with the laws of the States indicated hereunder relating to either the registration or sale of securities, hereby irrevocably appoints the officers of the States so designated hereunder and their successors in such offices, its attorney in those States so designated upon whom may be served any notice, process or pleading in any action or proceeding against it arising out of, or in connection with, the sale of securities or out of violation of the aforesaid laws of the States so designated; and the undersigned does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the States so designated hereunder by service of process upon the officers so designated with the same effect as if the undersigned was organized or created under the laws of that State and have been served lawfully with process in that State.

It is requested that a copy of any notice, process or pleading served hereunder be mailed to:

(Name)

(Address)

Place an "X" before the names of all the States for which the person executing this form is appointing the designated Officer of each State as its attorney in that State for receipt of service of process:

___ALABAMA	Secretary of State	___FLORIDA	Department of Banking and Finance
___ALASKA	Administrator of the Division of Banking and Corporations, Department of Commerce and Economic Development	___GEORGIA	Commissioner of Securities
___ARIZONA	The Corporation Commission	___GUAM	Administrator, Department of Finance
___ARKANSAS	The Securities Commissioner	___HAWAII	Commissioner of Securities
___CALIFORNIA	Commissioner of Corporations	___IDAHO	Director, Department of Finance
___COLORADO	Securities Commissioner	___ILLINOIS	Secretary of State
___CONNECTICUT	Banking Commissioner	___INDIANA	Secretary of State
___DELAWARE	Securities Commissioner	___IOWA	Commissioner of Insurance
___DISTRICT OF COLUMBIA	Public Service Commission	___KANSAS	Secretary of State
___KENTUCKY	Director, Division of	___OHIO	Secretary of State

	Securities		
___LOUISIANA	Commissioner of Securities	___OKLAHOMA	Securities Administrator
___MAINE	Administrator, Securities Division	___OREGON	Director, Department of Insurance and Finance
___MARYLAND	Commissioner of the Division of Securities	___PENNSYLVANIA	Pennsylvania does not require filing of a Consent to Service of Process
___MASSACHUSETTS	Secretary of State	___PUERTO RICO	Commissioner of Financial Institutions
___MICHIGAN	Administrator, Corporation and Securities Bureau, Department of Commerce	___RHODE ISLAND	Director of Business Regulation
___MINNESOTA	Commissioner of Commerce	___SOUTH CAROLINA	Securities Commissioner
___MISSISSIPPI	Secretary of State	___SOUTH DAKOTA	Director of the Division of Securities
___MISSOURI	Securities Commissioner	___TENNESSEE	Commissioner of Commerce and Insurance
___MONTANA	State Auditor and Commissioner of Insurance	___TEXAS	Securities Commissioner
___NEBRASKA	Director of Banking and Finance	___UTAH	Director, Division of Securities
___NEVADA	Secretary of State	___VERMONT	Secretary of State
___NEW HAMPSHIRE	Secretary of State	___VIRGINIA	Clerk, State Corporation Commission
___NEW JERSEY	Chief, Securities Bureau	___WASHINGTON	Director of the Department of Licensing
___NEW MEXICO	Director, Securities Division	___WEST VIRGINIA	Commissioner of Securities
___NEW YORK	Secretary of State	___WISCONSIN	Commissioner of Securities
___NORTH CAROLINA	Secretary of State	___WYOMING	Secretary of State
___NORTH DAKOTA	Securities Commissioner		

Dated this _____ day of _____, 20__

(SEAL)

By _____

Title

CORPORATE ACKNOWLEDGMENT

STATE or PROVINCE of _____)
) ss.
County of _____)

On this _____ day of _____, 20____ before me _____, the undersigned officer, personally appeared _____ known personally to me to be the _____ of the above named _____ (Title)

corporation and acknowledged that he, as an officer being authorized so to do, executed the foregoing instrument for the purposes therein contained, by signing the name of the corporation by himself as an officer.

IN WITNESS WHEREOF I have hereunto set my hand and official seal.

(SEAL)

Notary Public/Commissioner of Oaths

My Commission Expires

INDIVIDUAL OR PARTNERSHIP ACKNOWLEDGMENT

STATE or PROVINCE of _____)
) ss.
County of _____)

On this _____ day of _____, 20____, before me, _____, the undersigned officer, personally appeared _____ to me personally known and known to me to be the same person (s) whose name(s) is (are) signed to the foregoing instrument and acknowledged the execution thereof for the uses and purposes therein set forth.

IN WITNESS WHEREOF I have hereunto set my hand and official seal.

(SEAL)

Notary Public/Commissioner of Oaths

My Commission Expires

INSTRUCTIONS TO FORM U-2
UNIFORM CONSENT TO SERVICE OF PROCESS

1. The name of the issuer is to be inserted in the blank space on line 1 of Uniform Form U-2 (Form).
2. The type of person executing the Form is to be described by striking out the inapplicable nomenclature in lines 2-4 and, if appropriate, by inserting a description of the person in the blank space provided on line 2 of the Form.
3. The name of the jurisdiction under which the issuer was formed or is to be formed is to be inserted in the blank space on line 3 of the Form.
4. The person to whom a copy of any notice, process of pleading which is served pursuant to the Consent to Service of Process is to be inserted in the appropriate blank spaces at the end of page 1 of the Form.
5. An "X" is to be placed in the space before the names of all States which the person executing this Form lawfully is appointing the officer of each State so designated on the Form as its attorney in that State for receipt of service of process.
6. A manually signed Form must be filed with each State requiring a Consent to Service of Process on Form U-2 at the office so designated by the laws or regulations of that State and must be accompanied by the exact filing fee, if any.
7. The Form must be signed by the issuer. If the issuer is a corporation, it should be signed in the name of the corporation by an executive officer duly authorized: if a partnership, it should be signed in the name of the partnership by a general partner: and if an unincorporated association or other organization which is not a partnership, the Form should be signed in the name of such organization by a person responsible for the direction or management of its affairs.
8. If the Form is mailed, it is advisable to send it by registered or certified mail, postage prepaid, return receipt requested.